



Filing ID #10027340

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Hon. Bryan George Steil  
**Status:** Congressional Candidate  
**State/District:** WI01

## FILING INFORMATION

**Filing Type:** Amendment Report  
**Filing Year:** 2018  
**Filing Date:** 05/14/2019

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
CHARTER NEX FILMS, INC 401(K) PLAN ⇒ VANGUARD TARGET RETIREMENT 2045 FUND INVESTOR SHARES [MF]		\$1,001 - \$15,000	Tax-Deferred		
JPMORGAN CHASE BANK, NA BROKERAGE ACCOUNT ⇒ Associated Banc-Corp (ASB) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
JPMORGAN CHASE BANK, NA BROKERAGE ACCOUNT ⇒ Bank Of Montreal (BMO) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$201 - \$1,000
JPMORGAN CHASE BANK, NA BROKERAGE ACCOUNT ⇒ Caterpillar, Inc. (CAT) [ST]		\$15,001 - \$50,000	Dividends	\$1 - \$200	\$201 - \$1,000
JPMORGAN CHASE BANK, NA BROKERAGE ACCOUNT ⇒ Fidelity National Information Services, Inc. (FIS) [ST]		\$15,001 - \$50,000	Dividends	\$1 - \$200	\$201 - \$1,000
JPMORGAN CHASE BANK, NA BROKERAGE ACCOUNT ⇒ Fiserv, Inc. (FISV) [ST]		\$15,001 - \$50,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
JPMORGAN CHASE BANK, NA BROKERAGE ACCOUNT ⇒ Ford Motor Company (F) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
JPMORGAN CHASE BANK, NA BROKERAGE ACCOUNT ⇒ General Electric Company (GE) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
JPMORGAN CHASE BANK, NA BROKERAGE ACCOUNT ⇒ INTEREST BEARING BROKERAGE CASH ACCOUNT [BA]		\$100,001 - \$250,000	Interest	\$1 - \$200	None
JPMORGAN CHASE BANK, NA BROKERAGE ACCOUNT ⇒ JP Morgan Chase & Co. (JPM) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
JPMORGAN CHASE BANK, NA BROKERAGE ACCOUNT ⇒ JPMORGAN US GOVERNMENT MONEY MARKET FUND [BA]		None	Dividends	\$1 - \$200	\$1 - \$200
JPMORGAN CHASE BANK, NA BROKERAGE ACCOUNT ⇒ Merck & Company, Inc. Common Stock (MRK) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$201 - \$1,000
JPMORGAN CHASE BANK, NA BROKERAGE ACCOUNT ⇒ U.S. Bancorp (USB) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
JPMORGAN CHASE BANK, NA BROKERAGE ACCOUNT ⇒ VANGUARD MID CAP GROWTH INDEX FUND INVESTOR SHARES [MF]		\$15,001 - \$50,000	Dividends	\$1 - \$200	\$201 - \$1,000
JPMORGAN CHASE BANK, NA BROKERAGE ACCOUNT ⇒ VANGUARD MORGAN GROWTH FUND INVESTOR SHARES [MF]		\$50,001 - \$100,000	Dividends	None	\$5,001 - \$15,000
JPMORGAN CHASE BANK, NA BROKERAGE ACCOUNT ⇒ VANGUARD STRATEGIC EQUITY INVESTOR SHARES [MF]		\$50,001 - \$100,000	Dividends	None	\$2,501 - \$5,000
JPMORGAN CHASE BANK, NA CHECKING		\$50,001 -	Interest	\$1 - \$200	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
ACCOUNT [BA]		\$100,000			
JPMORGAN CHASE BANK, NA ROTH IRA ⇒ JPMORGAN CHASE BANK ROTH IRA MONEY MARKET [BA]		\$1,001 - \$15,000	Tax-Deferred		
MCDERMOTT WILL & EMERY SAVINGS AND RETIREMENT PLAN ⇒ AMERICAN CENTURY EMERGING MARKETS FUND R6 CLASS [MF]		\$1,001 - \$15,000	Tax-Deferred		
MCDERMOTT WILL & EMERY SAVINGS AND RETIREMENT PLAN ⇒ AMERICAN FUNDS WASHINGTON MUTUAL INVESTORS FUND CLASS R6 [MF]		\$15,001 - \$50,000	Tax-Deferred		
MCDERMOTT WILL & EMERY SAVINGS AND RETIREMENT PLAN ⇒ MFS INTERNATIONAL DIVERSIFICATION FUND CLASS R3 [MF]		\$1,001 - \$15,000	Tax-Deferred		
MCDERMOTT WILL & EMERY SAVINGS AND RETIREMENT PLAN ⇒ MFS NEW DISCOVERY VALUE FUND A SHARES [MF]		\$1,001 - \$15,000	Tax-Deferred		
MCDERMOTT WILL & EMERY SAVINGS AND RETIREMENT PLAN ⇒ NATIONWIDE GENEVA SMALL CAP GROWTH FUND CLASS R6 [MF]		\$1,001 - \$15,000	Tax-Deferred		
MCDERMOTT WILL & EMERY SAVINGS AND RETIREMENT PLAN ⇒ SCHWAB SMALL CAP INDEX FUND [MF]		\$1,001 - \$15,000	Tax-Deferred		
MCDERMOTT WILL & EMERY SAVINGS AND RETIREMENT PLAN ⇒ T ROWE PRICE INSTITUTIONAL LARGE CAP GROWTH FUND [MF]		\$15,001 - \$50,000	Tax-Deferred		
MCDERMOTT WILL & EMERY SAVINGS AND RETIREMENT PLAN ⇒ VANGUARD INSTITUTIONAL INDEX FUND INSTITUTIONAL PLUS SHARES [MF]		\$15,001 - \$50,000	Tax-Deferred		
MCDERMOTT WILL & EMERY SAVINGS AND RETIREMENT PLAN ⇒		\$15,001 - \$50,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
VANGUARD MID CAP INDEX FUND INSTITUTIONAL SHARES [MF]					
MCDERMOTT WILL & EMERY SAVINGS AND RETIREMENT PLAN ⇒ VANGUARD TOTAL INTERNATIONAL STOCK INDEX FUND INSTITUTIONAL SHARES [MF]		\$1,001 - \$15,000	Tax-Deferred		
REGAL BELOIT RETIREMENT PLAN ⇒ VANGUARD TARGET RETIREMENT 2045 FUND INVESTOR SHARES [MF]		\$100,001 - \$250,000	Tax-Deferred		
REGAL BELOIT RETIREMENT PLAN ⇒ VANGUARD TARGET RETIREMENT 2060 FUND INVESTOR SHARES [MF]		\$50,001 - \$100,000	Tax-Deferred		

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

### SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
REGAL BELOIT CORPORATION	SALARY	N/A	\$174,518.00
CHARTER NEX FILMS, INC	SALARY	\$85,247.00	N/A
COMMENTS: LEAVE OF ABSENCE GRANTED APRIL 21, 2018			

### SCHEDULE D: LIABILITIES

None disclosed.

### SCHEDULE E: POSITIONS

Position	Name of Organization
DIRECTOR	JANESVILLE GENERATIONS FUND, A COMPONENT FUND OF THE COMMUNITY FOUNDATION OF SOUTHERN WISCONSIN, INC
REGENT	UNIVERSITY OF WISCONSIN SYSTEM BOARD OF REGENTS
DIRECTOR	CALAMSAR INVESTMENTS LIMITED
COMMENTS: POSITION WAS RELATED TO EMPLOYMENT WITH REGAL BELOIT CORPORATION AND ENDED IN 2017	
DIRECTOR	ELCO MOTORS, INC

Position	Name of Organization
COMMENTS: POSITION WAS RELATED TO EMPLOYMENT WITH REGAL BELOIT CORPORATION AND ENDED IN 2017	
VICE PRESIDENT AND SECRETARY	HUB CITY, INC
COMMENTS: POSITION WAS RELATED TO EMPLOYMENT WITH REGAL BELOIT CORPORATION AND ENDED IN 2017	
SECRETARY	JAKEL MOTORS, INC
COMMENTS: POSITION WAS RELATED TO EMPLOYMENT WITH REGAL BELOIT CORPORATION AND ENDED IN 2017	
VICE PRESIDENT AND SECRETARY	MCGILL MANUFACTURING COMPANY, INC
COMMENTS: POSITION WAS RELATED TO EMPLOYMENT WITH REGAL BELOIT CORPORATION AND ENDED IN 2017	
VICE PRESIDENT AND SECRETARY	REGAL BELOIT CHAIN, INC
COMMENTS: POSITION WAS RELATED TO EMPLOYMENT WITH REGAL BELOIT CORPORATION AND ENDED IN 2017	
VICE PRESIDENT AND SECRETARY	UCC CORP
COMMENTS: POSITION WAS RELATED TO EMPLOYMENT WITH REGAL BELOIT CORPORATION AND ENDED IN 2017	
SECRETARY	CHARTER NEX FILMS, INC
COMMENTS: POSITION RELATED TO EMPLOYMENT WITH CHARTER NEX FILMS, INC FROM WHICH A LEAVE OF ABSENCE WAS GRANTED APRIL 21, 2018	
DIRECTOR	STEIL FOR WISCONSIN, INC
COMMENTS: NON-COMPENSATED BOARD MEMBER	

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
January 2018	CHARTER NEX FILMS, INC	PARTICIPATION IN EMPLOYER'S RETIREMENT PLAN
April 2010	REGAL BELOIT CORPORATION	PARTICIPATION IN FORMER EMPLOYER'S RETIREMENT PLAN
September 2007	MCDERMOTT WILL & EMERY	PARTICIPATION IN FORMER EMPLOYER'S RETIREMENT PLAN

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

<ul style="list-style-type: none"> <li>CHARTER NEX FILMS, INC 401(K) PLAN DESCRIPTION: EMPLOYER RETIREMENT PLAN ADMINISTERED BY STANDARD RETIREMENT SERVICES, INC</li> <li>JPMORGAN CHASE BANK, NA BROKERAGE ACCOUNT</li> </ul>
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LOCATION: US

- JPMORGAN CHASE BANK, NA ROTH IRA
- MCDERMOTT WILL & EMERY SAVINGS AND RETIREMENT PLAN  
DESCRIPTION: FORMER EMPLOYER RETIREMENT PLAN ADMINISTERED BY CHARLES SCHWAB
- REGAL BELOIT RETIREMENT PLAN  
DESCRIPTION: FORMER EMPLOYER RETIREMENT PLAN ADMINISTERED BY WELLS FARGO

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## COMMENTS

THE REPORT IS BEING AMENDED TO ADD TO SCHEDULE E A NON-COMPENSATED DIRECTOR POSITION WITH STEIL FOR WISCONSIN, INC (MY PRINCIPAL CAMPAIGN COMMITTEE) WHICH WAS INADVERTENTLY OMITTED ON THE ORIGINALLY FILED CANDIDATE REPORT.

## CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. Bryan George Steil , 05/14/2019